

Investor Fact Sheet



Headquartered in Canada, ISC (TSX:ISC) is a leading provider of registry and information management services for public data and records. Throughout our history, we have delivered value to our clients by providing solutions to manage, secure and administer information through our Registry Operations, Services and Technology Solutions segments.

Q4 2025

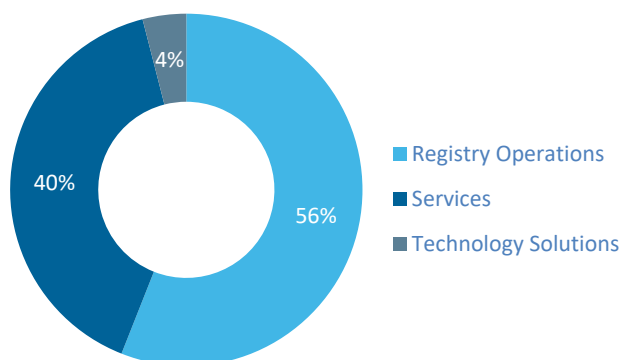
Financial Results

(thousands of CAD dollars; except earnings per share and where noted)

	Period Ended Dec. 31, 2025	Period Ended Dec. 31, 2024
Revenue	\$ 65,520	\$ 62,186
Net income	\$ 4,869	\$ 5,296
Adjusted net income ¹	\$ 14,258	\$ 9,330
Adjusted EBITDA ¹	\$ 27,051	\$ 21,000
Adjusted EBITDA margin ¹	41.3%	33.8%
Adjusted free cash flow ¹	\$ 19,150	\$ 13,179
Annual Dividend declared per share	\$ 0.92	\$ 0.92
Earnings per share (basic)	\$ 0.26	\$ 0.29
Earnings per share (diluted)	\$ 0.26	\$ 0.29
Adjusted earnings per share (basic)	\$ 0.76	\$ 0.51
Adjusted earnings per share (diluted)	\$ 0.76	\$ 0.50

¹ Adjusted net income, adjusted earnings per share, basic, adjusted earnings per share, diluted, adjusted EBITDA margin and adjusted free cash flow are not recognized as measures under IFRS and do not have a standardized meaning prescribed by IFRS and therefore, they may not be comparable to similar measures reported by other companies. Refer to Section 8.8 "Non-IFRS financial measures" for a discussion on why we use these measures, the calculation of them and their most directly comparable IFRS financial measure. Refer to Section 2 "Consolidated Financial Analysis" and Section 6.2 "Cash flow" of the MC&A for a reconciliation of these measures to the most directly comparable IFRS financial measure. z

Revenue Distribution by Segment for the Quarter ended December 31, 2025¹



\$65.5 M
Revenue

\$27.1 M
Adjusted EBITDA

41.3%
Adjusted EBITDA
Margin

Our Business

We operate three reportable segments defined by their primary type of service offerings, namely **Registry Operations, Services and Technology Solutions.**



Financial Strength

\$4.9M

Net income for the three months ended Dec. 31, 2025

\$17.1M

Year to date dividends paid to shareholders as at Dec.31, 2025

\$19.2M

Adjusted free cash flow for the three months ended Dec. 31, 2025

\$153.1M

Total debt as at Dec. 31, 2025

Revenue Model	Service	Revenue Type
Registry Operations	<ul style="list-style-type: none"> • Searches • Registrations • Maintenance and related service • Property tax services 	Per transaction*: <ul style="list-style-type: none"> • Flat fees • Value-based fees
Services	<ul style="list-style-type: none"> • Searches and registrations • Filings • Corporate supplies • Credit due diligence, protection and default service • Recovery Solutions 	<ul style="list-style-type: none"> • Flat fees per transaction** • Per unit fees • Management of fees and commissions
Technology Solutions	<ul style="list-style-type: none"> • Hosting, support and maintenance • Solution definition and implementation • Sale of software licences 	<ul style="list-style-type: none"> • Consulting fees • Fee-for-service • Annual maintenance contracts

*For a full list of our fees, go to www.isc.ca

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TSX:ISC

As at March 19, 2026

CONTACT

investor.relations@isc.ca
1-855-341-8363 (toll free)
1-306-798-1137

TRANSFER AGENT

AST Trust Company (AST)
1-800-387-0825 or
shareholderinquiries@tmx.com
<https://tsxtrust.com>

Shares Issued and Outstanding
(Class A Limited Voting Shares)

18.7 M

Market Cap

\$887.53M

Historic Annual Dividend (per share)
(Paid Quarterly)

\$0.92

52 Week High / Low

\$50.49/\$24.02



Analyst Coverage

CIBC
Erin Kyle

RBC
Paul Treiber

ATB Cormark Capital Markets
Nicholas Boychuk

Raymond James
Stephen Boland

Acumen Capital Partners
Trevor Reynolds

